PDC STUDY

July 14, 2006

PDC STUDY

- Current Supply
- Current Demand
- Enhancing Demand
- Increasing Supply
- Decreasing Supply
- Other PDC Issues
- Recommendations

CURRENT SUPPLY

Topic	Possible (# of rights)
Current estimate of supply	11,200
Future "losses" - SADC - Green Acres	2,000
Supply after "losses"	9,200

CURRENT SUPPLY

Topic	Possible (# of rights)	More Likely (# of rights)
Current estimate of supply	11,200	9,000
Future "losses" - SADC - Green Acres	2,000	900
Supply after "losses"	9,200	8,100

CURRENT DEMAND

	Possible
Topic	(# of rights)
Residential zone capacity	11,100
Residential trends	N/A
Committed PDCs not yet redeemed	400
Non-residential	
- Current PDC zoning	600
- Rezonings to residential	1,000
Other uses	
- Variances	300
- Waivers	200
Demand estimates	13,600

CURRENT DEMAND

	Possible	More Likely
Topic	(# of rights)	(# of rights)
Residential zone capacity	11,100	N/A
Residential trends	N/A	3,300
Committed PDCs not yet redeemed	400	400
Non-residential		
- Current PDC zoning	600	0
Rezonings to residential	1,000	1,000
Other uses		
- Variances	300	300
- Waivers	200	200
Demand estimates	13,600	5,200

ENHANCING DEMAND

Topic	Estimate of Use
Lower the assigned CMP density Rx to drop base densities	
- Prevailing development as base + 50% PDCs	M
- Prevailing development as maximum including PDCs	Н
- Current CMP Rx base becomes maximum density with PDCs	Н

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
Reduce the <u>density thresholds</u> at which PDC use is required	
- Require PDC use between 1 to 2 du/acre	M
- Require PDC use between 1 to 3 du/acre	Н
- Require 25% PDC use for all residential development	Н

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
"High intensity" business development: PDC use above some base in both RGA and Town	
- <u>Simple FAR</u> : 1 right per 3,000 sq. ft. above base FAR	M
- <u>Type FAR</u> : 1 right per 3,000 sq. ft. above base FAR by scale of development	M
- Cost: 1 right per \$125,000 above an investment of \$220,000 per acre	M

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
All business development: PDC use for all in both RGA and Town	
- "Residential" model: 1 right per 7,500 (or 12,000) sq. ft. of non-residential building	Н
- Area extent: 1 right per acre for all business development	Н
Business development sliding scale: Increase	
PDC obligation as acres increase	M
- High intensity- All development	Н

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
Establish base and bonus densities in Pinelands Towns which mirror PDC changes in RGA:	
- Require PDC use between 1 to 2 du/acre	M
- Require 25% PDC use for all residential development	M
- Use "prevailing" density in Towns to set a base density above which PDCs are used	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
Tie PDC use to Commission approval of RGA or Pinelands Town <u>expansion</u>	
- If traditional offset unavailable	L
- Allow redesignation of RDAs to RGA or Town (if adjacent)	
- Require PDCs for all development over existing RDA density - Require 25% PDC use for all residential development	M L-M
Tie PDC use to Commission approval of reduction in size of RGA or Pinelands Town	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

Topic	Estimate of Use
Permit the expansion of non-conforming uses only when PDCs are used	
- Require PDC use for expansion	L
- Permit PDC use to contribute to meeting 2 ppm "offsite"	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

ENHANCING DEMAND - NEW IDEAS

Topic	Estimate of Impact
Require PDC use for lost units if projects are built at less than minimum densities in RGAs and Towns	
- Below an absolute level (e.g., if less than 2 du/acre)	M
- Below a proportion of zone density (e.g., if less than 75% of zone density)	M-H
Require PDC use if projects are built using septic systems in sewer service areas in RGAs, Towns and Villages	
- 1 right for each septic system	M

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

ENHANCING DEMAND - NEW IDEAS (cont'd)

Topic	Estimate of Use
Require PDCs for loss of habitat in RGA, Town, Village and RDA	
- 1 right for per 3 acres of impact	M-H
- Reduced obligation if land used efficiently (high density; mix of housing types, etc.)	M
Wetlands crossings by linear development	Information not available
- 1 right per ½ acre of disturbance	

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

ENHANCING DEMAND - NEW IDEAS (cont'd)

Topic	Estimate of Impact
Violations: Require PDC use as part of any restoration plan	
- 1 right per ½ acre of impact and/or	M
- 1 right per 3 acres of habitat impacted by violation	L
Cell towers: Require PDCs for towers in PAD, FA, SAPA and select Villages:	
- 1 right per certified "nonconforming" need	VL
- 1 right per certified need/gap	VL
- By heights over tree line	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

ENHANCING DEMAND — OTHER DENSITY INCREASES

Topic	Estimate of Use
Allow_increased densities in RDAs_(e.g., 1	
du/acre) with the use of PDCs	
- All RDAs	N.A.
	M
- Select RDAs (e.g., adjacent to RGAs)	L
Allow increased densities in Villages (I.e.,	
exceed "doubling" rule) with the use of PDCs	
- All development	M
- 25% of all development	L-M

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

ENHANCING DEMAND — OTHER CONSIDERATIONS

- HTF
- COAH
- Cross-sensitivity of the possibilities: which double count, or work in opposite directions

INCREASING SUPPLY

Topic	Estimate of Impact
Allocate PDCs to sensitive Forest Areas according to specific criteria	
- Commission designates areas	M
- Municipalities designate areas	L
Allocate PDCs to all private lands in the FA	Н
Allocate PDCs only to large parcels in the FA (as an incentive to consolidation)	M
Allocate PDCs to sensitive RDAs - Same options as FA	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

INCREASING SUPPLY

Topic	Estimate of Impact
Increase APA allocations as per SADC formula	Η
Provide bonus allocations for establishment of 300' wetland buffers where none now exist	M

H = 5,000-10,000 rights

M = 1,000-5,000 rights

 $L = 100-1,000 \ rights$

DECREASING SUPPLY

Topic	Estimate of Impact
Eliminate (or reduce) PDCs awarded to small lots	L
Eliminate (or reduce) PDCs awarded to non- berry agriculture in wetlands	
- After 25 years	M
- Other date	M
Increase state purchases of lands with PDCs	
- SADC	M
- Green Acres	M
- PCF funds	L
Eliminate (or reduce) PDCs awarded to non- state public lands purchases since 1980	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

1 400 4 000 visible

OTHER PDC ISSUES

Topic	Estimate of Impact
Improve current regulations	
- Rounding of allocations	VL
- Common ownership ("sum of parts" problem)	VL

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

OTHER PDC ISSUES (cont'd)

Topic	Estimate of Impact
Permit additional <u>TDR after use of PDCs</u> (e.g. to protect open space)	L
- Permit if all PDCs on both receiving site and sending site used first	
- Permit as above but only if good PDC track record	
Affordable Housing relief:	
- Apply PDC obligation only to market rate units in projects with affordable housing component	L

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

 $VL = < 100 \ rights$

OTHER PDC ISSUES (cont'd)

Topic	Estimate of Impact
Require PDC use for <u>public development</u> in PDC receiving zones	L
- All public development not on official map	
- all lost PDC opportunities - lost PDC opportunities per variance formula in CMP (50% if lot is 10 acres or smaller, etc.) or other lesser percentage	
- 25% of maximum permitted density	
- "Non-essential" public development	
- same options as above	

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

PRELIMINARY RECOMMENDATIONS

	Possible (# of rights)	More Likely (# of rights)
Supply Enhancements		
- FA allocations (select areas)	L	L
- RDA allocations (select areas)	VL	VL
Supply Decreases: none	N/A	N/A
Current Supply	9,200	8,100

H = 5,000-10,000 rights

M = 1,000-5,000 rights

 $L = 100-1,000 \ rights$

PRELIMINARY RECOMMENDATIONS

	Possible (# of rights)	More Likely (# of rights)
Demand Enhancements	(# Of fights)	(# Of fights)
- RGA residential: 25% PDCs	Н	Н
- Town residential: 25% PDCs	M	M
- Commercial: RGA + Town; high intensity	M	M
- Loss of habitat: w/reduction for eff. Use	M	М
- Increased Village densities: 25% PDCs	L-M	L-M
- Minimum densities: 75% of zone density	M-H	M-H
- Cell towers: height above trees	VL	VL
<u>Current Demand</u>	13,600	5,200

H = 5,000-10,000 rights

M = 1,000-5,000 rights

L = 100-1,000 rights

OTHER PRELIMINARY RECOMMENDATIONS

- Specifically permit:
 - rounding of PDC allocations; and
 - eliminate common ownership criteria
- Specifically permit TDR after use of PDCs
- Provide for affordable housing relief
- Require PDC use for public development not on official map in PDC receiving areas

OTHER IDEAS CONSIDERED

"New" Ideas: behavior enhancements resulting in <u>increased</u> PDC obligation

- Less than 300' buffer (non-waiver)
- Parking in front of commercial
- "McMansions"
- Insufficient mix of housing types
- Insufficient road linkage
- Excessive impervious coverage
- Sprinklers
- Excessive lawns
- Wetlands uses
- Excessive clearing for homes
- Non-clustered FA/RDA development

OTHER IDEAS CONSIDERED

"New" Ideas: behavior enhancements resulting in decreased PDC obligation

- Reward good design
- Reward clustering
- Reward mixed use development